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Today's Date		Today's Time	
Client Information			
First Name		_ Last Name	
Address			
		Date of Birth	
Diagnosis			
		Discharge instructions	
Current Care Setting			
Primary Doctor		Location	
Emergency Contact	Phone	eR	elationship
Care Conference Date/Locati	ionF	HC Apt. Date/Location	
Referral Information			
Contact	Title	Phone	<u> </u>
Follow-up Requested			
Check Services Needed:			
<u>Companion</u>	Personal Assistance	<u>Medical</u>	Case Management
Support, friendship, socialization Overall monitoring of well-being Encourage/assist in participation with social activities Assist with correspondence with family and friends Alzheimer's Care Respite Care for family members Hospital Sitting Other	 □ Bathing, toileting, personal hygiene assistance □ Grooming and dressing supervision □ Ambulation assistance/ fall prevention □ Medication reminders □ Meal planning/ preparation □ Laundry/bed linens □ Light housekeeping □ Assistance with pet care □ Shopping/errands □ Transportation to 	 Medication management services Hands-on assistance with transfers and mobility Delegated nursing tasks to caregivers Other 	□ Identifying/coordinating resources & services □ Coordinating/attending appointments □ Hospital visits/discharge planning □ Relocation assistance □ 24/7 emergency availability □ Crisis intervention □ Assessments/ consultations □ Advocacy/education □ Assist with health care advanced directives □ Act as a Health Care Agent □ Provide Case